

I look forward to our upcoming meeting to talk about your ideal retirement and your financial goals. I know your time is valuable, so to help facilitate the process we've enclosed a copy of our consumer guide that includes information about our firm and some things for you to consider prior to the appointment.

My goal for our one-hour meeting is to get to know one another, answer your questions and see if we can help. I will review your current situation, but I won't be selling anything at this appointment. In fact, I will offer up at least two ideas you can take home that could help clarify or help improve your personal financial planning strategies. Here's to pursuing the retirement of your dreams.

Warm regards,

*Reid Abedeen*



SAFEGUARD INVESTMENT  
ADVISORY GROUP, LLC  
A REGISTERED INVESTMENT ADVISORY FIRM

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### **Appointment Information:**

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*\*Please call us at 951.667.4969 if you have any questions prior to our meeting.*